

California Department of Insurance  
Financial Analysis Division

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Life and Disability Insurers  
Assets, Liabilities, and Capital & Surplus  
California Direct Business  
As of 12/31/1998

COMPANY NAME: FAMILY LIFE INS CO

NAIC No.: 63053

STATE of DOMICILE: WA

CONTACT PERSON: NIGEL S WALKERS SR

ADDRESS: 701 BRAZOS ST STE 1200  
AUSTIN, TX 78701-3232

PHONE: (512)-404-5284

Total Assets:	134,550,523
Total Liabilities:	104,256,077
Capital & Surplus:	30,294,446
CA - Life & Annuity Direct Premiums:	11,349,811
CA - Life & Annuity Benefits Paid:	4,768,643
CA - Accident & Health Premiums Earned:	213,156
CA - Accident & Health Direct Premiums:	197,470
CA - Accident & Health Benefits Incurred:	172,299

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COMPANY NAME: FAMILY SERVICE LIFE INS CO

NAIC No.: 74004

STATE of DOMICILE: TX

CONTACT PERSON: ALPHONSUS LAWRENCE PADAVANO

ADDRESS: 7 HANOVER SQUARE  
NEW YORK, NY 10004-2616

PHONE: (212)-598-8924

Total Assets:	740,033,606
Total Liabilities:	659,739,229
Capital & Surplus:	80,294,377
CA - Life & Annuity Direct Premiums:	3,304,265
CA - Life & Annuity Benefits Paid:	10,610,134
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FARMERS NEW WORLD LIFE INS CO

NAIC No.: 63177

STATE of DOMICILE: WA

CONTACT PERSON: DAVID ALAN DEMMON

ADDRESS: 3003 77 AVENUE SE  
MERCER ISLAND, WA 98040-2890

PHONE: (206)-232-8400-7905

Total Assets:	4,301,064,424
Total Liabilities:	3,412,420,473
Capital & Surplus:	888,643,951
CA - Life & Annuity Direct Premiums:	159,738,426
CA - Life & Annuity Benefits Paid:	55,880,014
CA - Accident & Health Premiums Earned:	51,735
CA - Accident & Health Direct Premiums:	44,641
CA - Accident & Health Benefits Incurred:	45,289

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COMPANY NAME: FEDERAL HOME LIFE INS CO

NAIC No.: 67695

STATE of DOMICILE: IN

CONTACT PERSON: DIANE MARIA TARQUINIO

ADDRESS: 6604 W BROAD ST  
RICHMOND, VA 23230

PHONE: (888)-662-2621

Total Assets:	1,990,060,688
Total Liabilities:	1,739,673,652
Capital & Surplus:	250,387,036
CA - Life & Annuity Direct Premiums:	4,201,330
CA - Life & Annuity Benefits Paid:	19,133,546
CA - Accident & Health Premiums Earned:	5,366,074
CA - Accident & Health Direct Premiums:	5,099,183
CA - Accident & Health Benefits Incurred:	2,894,995

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COMPANY NAME: FEDERAL KEMPER LIFE ASSUR CO

NAIC No.: 63207

STATE of DOMICILE: IL

CONTACT PERSON: DAVID SCOTT JORGENSEN

ADDRESS: ONE KEMPER DR T-1  
LONG GROVE, IL 60049-0001

PHONE: (847)-969-3564

Total Assets:	2,039,174,619
Total Liabilities:	1,869,747,473
Capital & Surplus:	169,427,146
CA - Life & Annuity Direct Premiums:	40,009,264
CA - Life & Annuity Benefits Paid:	35,063,436
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FEDERAL LIFE INS CO (MUTUAL)

NAIC No.: 63223

STATE of DOMICILE: IL

CONTACT PERSON: FRED BARTH

ADDRESS: 3750 W DEERFIELD RD  
RIVERWOODS, IL 60015

PHONE: (847)-520-1900

Total Assets:	225,562,818
Total Liabilities:	181,031,898
Capital & Surplus:	44,530,920
CA - Life & Annuity Direct Premiums:	1,497,371
CA - Life & Annuity Benefits Paid:	860,575
CA - Accident & Health Premiums Earned:	88,659
CA - Accident & Health Direct Premiums:	85,731
CA - Accident & Health Benefits Incurred:	126,124

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COMPANY NAME: FEDERATED LIFE INS CO

NAIC No.: 63258

STATE of DOMICILE: MN

CONTACT PERSON: JANET M DIXON

ADDRESS: 121 E PARK SQUARE  
OWATONNA, MN 55060

PHONE: (507)-455-5200

Total Assets:	682,402,397
Total Liabilities:	551,721,844
Capital & Surplus:	130,680,551
CA - Life & Annuity Direct Premiums:	3,144,077
CA - Life & Annuity Benefits Paid:	800,527
CA - Accident & Health Premiums Earned:	765,216
CA - Accident & Health Direct Premiums:	782,825
CA - Accident & Health Benefits Incurred:	29,550

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COMPANY NAME: FIDELITY & GUARANTY LIFE INS CO

NAIC No.: 63274

STATE of DOMICILE: MD

CONTACT PERSON: CLAIRE M SMITH

ADDRESS: PO BOX 1137  
BALTIMORE, MD 21203-1137

PHONE: (410)-895-0100

Total Assets:	3,550,645,410
Total Liabilities:	3,349,433,138
Capital & Surplus:	201,212,272
CA - Life & Annuity Direct Premiums:	86,297,874
CA - Life & Annuity Benefits Paid:	60,058,178
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	4,958

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COMPANY NAME: FIDELITY INVESTMENTS LIFE INS CO

NAIC No.: 93696

STATE of DOMICILE: UT

CONTACT PERSON: JOSEPH LEONARD KURTZER JR

ADDRESS: 82 DEVONSHIRE ST R27A  
BOSTON, MA 02109-3614

PHONE: (617)-563-9153

Total Assets:	10,049,641,995
Total Liabilities:	9,886,831,860
Capital & Surplus:	162,810,135
CA - Life & Annuity Direct Premiums:	193,708,087
CA - Life & Annuity Benefits Paid:	20,036,748
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FIDELITY LIFE ASSOCIATION

NAIC No.: 63290

STATE of DOMICILE: IL

CONTACT PERSON: DAVIS SCOTT JORGENSEN

ADDRESS: ONE KEMPER DR T1  
LONG GROVE, IL 60049-0001

PHONE: (847)-969-3564

Total Assets:	699,123,038
Total Liabilities:	502,291,089
Capital & Surplus:	196,831,949
CA - Life & Annuity Direct Premiums:	2,397,771
CA - Life & Annuity Benefits Paid:	297,835
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FIDELITY MUT LIFE INS CO

NAIC No.: 63304

STATE of DOMICILE: PA

CONTACT PERSON: ROBERT R HARRIS

ADDRESS: 250 KING OF PRUSSIA RD  
RADNOR, PA 19087

PHONE: (610)-964-7245

Total Assets:	1,136,624,506
Total Liabilities:	1,030,474,298
Capital & Surplus:	106,150,208
CA - Life & Annuity Direct Premiums:	4,208,356
CA - Life & Annuity Benefits Paid:	4,853,796
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	3,437
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FIDELITY SECURITY LIFE INS CO

NAIC No.: 71870

STATE of DOMICILE: MO

CONTACT PERSON: BENJAMIN A PULLAN

ADDRESS: 3130 BROADWAY  
KANSAS CITY, MO 64111-2452

PHONE: (816)-756-1060-0523

Total Assets:	400,311,272
Total Liabilities:	358,932,514
Capital & Surplus:	41,378,759
CA - Life & Annuity Direct Premiums:	1,693,500
CA - Life & Annuity Benefits Paid:	1,212,194
CA - Accident & Health Premiums Earned:	7,862,277
CA - Accident & Health Direct Premiums:	7,830,441
CA - Accident & Health Benefits Incurred:	5,546,751

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COMPANY NAME: FINANCIAL AMERICAN LIFE INS CO

NAIC No.: 71455

STATE of DOMICILE: IL

CONTACT PERSON: CHARLES T KOZIOL

ADDRESS: 1645 E. BIRCHWOOD AVE.  
DES PLAINES, IL 60018

PHONE: (618)-656-4240-0121

Total Assets:	11,652,327
Total Liabilities:	422,440
Capital & Surplus:	11,229,886
CA - Life & Annuity Direct Premiums:	29,631
CA - Life & Annuity Benefits Paid:	139,519
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FINANCIAL BENEFIT LIFE INS CO

NAIC No.: 98213

STATE of DOMICILE: KS

CONTACT PERSON: DALE BRUEGGEMAN

ADDRESS: PO BOX 3502  
TOPEKA, KS 66601-3502

PHONE: (785)-295-4461

Total Assets:	488,474,351
Total Liabilities:	458,499,395
Capital & Surplus:	29,974,956
CA - Life & Annuity Direct Premiums:	4,329,968
CA - Life & Annuity Benefits Paid:	1,757,440
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FIRST ALLMERICA FIN LIFE INS CO

NAIC No.: 69140

STATE of DOMICILE: MA

CONTACT PERSON: LEE ERICKSON

ADDRESS: 440 LINCOLN ST  
WORCESTER, MA 01653

PHONE: (508)-855-2387

Total Assets:	8,375,929,461
Total Liabilities:	7,211,847,344
Capital & Surplus:	1,164,082,117
CA - Life & Annuity Direct Premiums:	61,088,516
CA - Life & Annuity Benefits Paid:	8,024,780
CA - Accident & Health Premiums Earned:	7,150,378
CA - Accident & Health Direct Premiums:	6,757,428
CA - Accident & Health Benefits Incurred:	7,684,039

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COMPANY NAME: FIRST COLONY LIFE INS CO

NAIC No.: 63401

STATE of DOMICILE: VA

CONTACT PERSON: DIANE MARIA TARQUINIO

ADDRESS: 6604 W BROAD ST  
RICHMOND, VA 23230

PHONE: (804)-662-2621

Total Assets:	10,944,611,798
Total Liabilities:	10,001,195,425
Capital & Surplus:	943,416,373
CA - Life & Annuity Direct Premiums:	139,544,530
CA - Life & Annuity Benefits Paid:	139,943,257
CA - Accident & Health Premiums Earned:	84,586
CA - Accident & Health Direct Premiums:	83,585
CA - Accident & Health Benefits Incurred:	26,442

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COMPANY NAME: FIRST CONTINENTAL LIFE & ACCIDENT

NAIC No.: 64696

STATE of DOMICILE: UT

CONTACT PERSON: CRAIG O. STELTER

ADDRESS: PO BOX 27008  
SALT LAKE CITY, UT 84127-0008

PHONE: (801)-972-7555-7530

Total Assets:	12,909,278
Total Liabilities:	7,097,479
Capital & Surplus:	5,811,800
CA - Life & Annuity Direct Premiums:	162,643
CA - Life & Annuity Benefits Paid:	70,000
CA - Accident & Health Premiums Earned:	5,101,395
CA - Accident & Health Direct Premiums:	5,160,212
CA - Accident & Health Benefits Incurred:	3,685,740

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COMPANY NAME: FIRST HEALTH LIFE & HEALTH INS CO

NAIC No.: 90328

STATE of DOMICILE: TX

CONTACT PERSON: CARL S PASSIALIS

ADDRESS: 3200 HIGHLAND AVE  
DOWNERS GROVE, IL 60515

PHONE: (630)-241-7900

Total Assets:	45,061,230
Total Liabilities:	27,579,051
Capital & Surplus:	17,482,179
CA - Life & Annuity Direct Premiums:	1,020,483
CA - Life & Annuity Benefits Paid:	1,333,414
CA - Accident & Health Premiums Earned:	484,508
CA - Accident & Health Direct Premiums:	484,508
CA - Accident & Health Benefits Incurred:	353,000

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COMPANY NAME: FIRST INVESTORS LIFE INS CO

NAIC No.: 63495

STATE of DOMICILE: NY

CONTACT PERSON: LAWRENCE M FALCON

ADDRESS: 95 WALL ST 22 FL  
NEW YORK, NY 10005

PHONE: (212)-858-8230

Total Assets:	990,987,954
Total Liabilities:	952,996,246
Capital & Surplus:	37,991,708
CA - Life & Annuity Direct Premiums:	1,550,020
CA - Life & Annuity Benefits Paid:	82,989
CA - Accident & Health Premiums Earned:	366
CA - Accident & Health Direct Premiums:	363
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FIRST NATL LIFE INS CO OF AMER

NAIC No.: 63525

STATE of DOMICILE: MS

CONTACT PERSON: FRANCES Y BURNETTE

ADDRESS: PO BOX 11316  
BIRMINGHAM, AL 35202-1316

PHONE: (800)-476-2112-0111

Total Assets:	126,235,682
Total Liabilities:	107,400,507
Capital & Surplus:	18,835,174
CA - Life & Annuity Direct Premiums:	337,685
CA - Life & Annuity Benefits Paid:	355,692
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FIRST PENN-PACIFIC LIFE INS CO

NAIC No.: 67652

STATE of DOMICILE: IN

CONTACT PERSON: STEVEN ROGERS

ADDRESS: 10 N MARTINGALE RD  
SCHAUMBURG, IL 60173

PHONE: (630)-495-3336

Total Assets:	1,261,459,779
Total Liabilities:	1,191,865,654
Capital & Surplus:	69,594,125
CA - Life & Annuity Direct Premiums:	61,240,379
CA - Life & Annuity Benefits Paid:	33,665,872
CA - Accident & Health Premiums Earned:	8,076
CA - Accident & Health Direct Premiums:	7,269
CA - Accident & Health Benefits Incurred:	27

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COMPANY NAME: FIRST PYRAMID LIFE INS CO OF AMER

NAIC No.: 63533

STATE of DOMICILE: AR

CONTACT PERSON: OLEN K PEARSON JR

ADDRESS: PO BOX 1151

LITTLE ROCK, AR 72203

PHONE: (501)-378-5628

Total Assets:	13,275,810
Total Liabilities:	5,678,148
Capital & Surplus:	7,597,662
CA - Life & Annuity Direct Premiums:	0
CA - Life & Annuity Benefits Paid:	0
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FIRST VARIABLE LIFE INS CO

NAIC No.: 77984

STATE of DOMICILE: AR

CONTACT PERSON: ROBERT MINER

ADDRESS: 2122 YORK RD STE 300

OAK BROOK, IL 60523

PHONE: (630)-684-9222

Total Assets:	529,567,844
Total Liabilities:	499,116,526
Capital & Surplus:	30,451,318
CA - Life & Annuity Direct Premiums:	6,916,440
CA - Life & Annuity Benefits Paid:	10,122,726
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FORETHOUGHT LIFE ASSUR CO

NAIC No.: 79677

STATE of DOMICILE: IN

CONTACT PERSON: PATRICK WEIGEL

ADDRESS: FORETHOUGHT CENTER

BATESVILLE, IN 47006

PHONE: (812)-934-7910

Total Assets:	12,035,023
Total Liabilities:	6,219,897
Capital & Surplus:	5,815,126
CA - Life & Annuity Direct Premiums:	-10,448
CA - Life & Annuity Benefits Paid:	4,466
CA - Accident & Health Premiums Earned:	10,116
CA - Accident & Health Direct Premiums:	-342
CA - Accident & Health Benefits Incurred:	13,773

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COMPANY NAME: FORETHOUGHT LIFE INS CO

NAIC No.: 91642

STATE of DOMICILE: IN

CONTACT PERSON: PATRICK A WEIGEL

ADDRESS: FORETHOUGHT CENTER

BATESVILLE, IN 47006-0000

PHONE: (812)-934-7910

Total Assets:	2,175,388,467
Total Liabilities:	2,022,614,728
Capital & Surplus:	152,773,739
CA - Life & Annuity Direct Premiums:	48,215,903
CA - Life & Annuity Benefits Paid:	22,543,087
CA - Accident & Health Premiums Earned:	0
CA - Accident & Health Direct Premiums:	0
CA - Accident & Health Benefits Incurred:	0

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COMPANY NAME: FORT DEARBORN LIFE INS CO

NAIC No.: 71129

STATE of DOMICILE: IL

CONTACT PERSON: WILLIAM J BRAUN

ADDRESS: 300 E RANDOLPH ST

CHICAGO, IL 60601-0509

PHONE: (312)-653-6619

Total Assets:	695,595,556
Total Liabilities:	636,130,044
Capital & Surplus:	59,465,512
CA - Life & Annuity Direct Premiums:	11,797,596
CA - Life & Annuity Benefits Paid:	7,345,122
CA - Accident & Health Premiums Earned:	1,486,676
CA - Accident & Health Direct Premiums:	1,486,676
CA - Accident & Health Benefits Incurred:	618,007

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COMPANY NAME: FORTIS BENEFITS INS CO

NAIC No.: 70408

STATE of DOMICILE: MN

CONTACT PERSON: TAMRH MANGELSEN

ADDRESS: PO BOX 64271

ST PAUL, MN 55164

PHONE: (651)-738-4456

Total Assets:	7,091,820,868
Total Liabilities:	6,613,415,265
Capital & Surplus:	478,405,603
CA - Life & Annuity Direct Premiums:	113,253,387
CA - Life & Annuity Benefits Paid:	37,237,377
CA - Accident & Health Premiums Earned:	75,026,231
CA - Accident & Health Direct Premiums:	75,803,640
CA - Accident & Health Benefits Incurred:	73,860,429

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COMPANY NAME: FORTIS INS CO

NAIC No.: 69477

STATE of DOMICILE: WI

CONTACT PERSON: GRETA HOMME

ADDRESS: PO BOX 3050  
MILWAUKEE, WI 53201

PHONE: (651)-739-6780

Total Assets:	1,908,405,756
Total Liabilities:	1,164,823,426
Capital & Surplus:	743,582,330
CA - Life & Annuity Direct Premiums:	5,389,845
CA - Life & Annuity Benefits Paid:	3,012,023
CA - Accident & Health Premiums Earned:	14,352,891
CA - Accident & Health Direct Premiums:	14,158,397
CA - Accident & Health Benefits Incurred:	7,375,116

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COMPANY NAME: FOUNDATION HEALTH NATL LIFE CO

NAIC No.: 64785

STATE of DOMICILE: TX

CONTACT PERSON: SANDRA LYNN BECKER

ADDRESS: 930 N FINANCE CENTER DR  
TUCSON, AZ 85710-1362

PHONE: (520)-751-6107

Total Assets:	52,699,815
Total Liabilities:	42,795,939
Capital & Surplus:	9,903,876
CA - Life & Annuity Direct Premiums:	1,962,626
CA - Life & Annuity Benefits Paid:	2,126,217
CA - Accident & Health Premiums Earned:	53,417,917
CA - Accident & Health Direct Premiums:	54,760,077
CA - Accident & Health Benefits Incurred:	45,877,898

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COMPANY NAME: FOUNDATION HEALTH SYSTEMS LIFE

NAIC No.: 66141

STATE of DOMICILE: CO

CONTACT PERSON: CURTIS E. ROBISON

ADDRESS: 930 N FINANCE CENTER DRIVE  
TUCSON, AZ 85710-1362

PHONE: (520)-751-6107

Total Assets:	22,446,429
Total Liabilities:	14,268,346
Capital & Surplus:	8,178,084
CA - Life & Annuity Direct Premiums:	2,466
CA - Life & Annuity Benefits Paid:	0
CA - Accident & Health Premiums Earned:	2,548,040
CA - Accident & Health Direct Premiums:	2,632,475
CA - Accident & Health Benefits Incurred:	1,907,530

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COMPANY NAME: FRANKLIN LIFE INS CO

NAIC No.: 63622

STATE of DOMICILE: IL

CONTACT PERSON: CHRISTIAN D WEISS

ADDRESS: ONE FRANKLIN SQUARE  
SPRINGFIELD, IL 62713

PHONE: (217)-528-2011-2331

Total Assets:	6,487,267,246
Total Liabilities:	6,096,739,641
Capital & Surplus:	390,527,605
CA - Life & Annuity Direct Premiums:	10,021,795
CA - Life & Annuity Benefits Paid:	17,581,199
CA - Accident & Health Premiums Earned:	1,316,091
CA - Accident & Health Direct Premiums:	1,250,486
CA - Accident & Health Benefits Incurred:	2,457,186

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COMPANY NAME: FREMONT LIFE INS CO

NAIC No.: 62154

STATE of DOMICILE: CA

CONTACT PERSON: ROBERT C PFEIL JR

ADDRESS: 3070 BRISTOL ST STE 300  
COSTA MESA, CA 92626

PHONE: (714)-429-2610

Total Assets:	24,374,941
Total Liabilities:	5,940,488
Capital & Surplus:	18,434,453
CA - Life & Annuity Direct Premiums:	654,588
CA - Life & Annuity Benefits Paid:	40,818,553
CA - Accident & Health Premiums Earned:	769,233
CA - Accident & Health Direct Premiums:	769,233
CA - Accident & Health Benefits Incurred:	699,208

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COMPANY NAME: FRONTIER NATL LIFE INS CO

NAIC No.: 99260

STATE of DOMICILE: OH

CONTACT PERSON: JAMES MARK CRAFTON,VP

ADDRESS: 11815 N PENNSYLVANIA ST  
CARMEL, IN 46032

PHONE: (317)-817-3700

Total Assets:	12,569,385
Total Liabilities:	5,663,096
Capital & Surplus:	6,906,289
CA - Life & Annuity Direct Premiums:	0
CA - Life & Annuity Benefits Paid:	0
CA - Accident & Health Premiums Earned:	122,669
CA - Accident & Health Direct Premiums:	123,084
CA - Accident & Health Benefits Incurred:	5,269

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